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Agenda

- 1. Benefits of VRF Technology
- 2. VRF Specifications: Misperceptions and Solutions
- 3. VRF: The Installer's Role in Adding Value
- 4. VRF Regulatory Requirements in the GCC
- 5. VRF in Residential Applications
- 6. VRF as a Retrofit Solution
- 7. Moderated Discussion
- 8. Networking Dinner





Benefits of VRF Technologies

Omar Dawood

Technical Sales Manager - System Air Conditioners Samsung Gulf Electronics





1. HVAC system requirements

 Central / Zone Control Reasonable HVAC **Usage Charge to tenant**

 Energy efficiency Partial area operation according to occupants



- Temperature
- Humidity
- Air Flow
- Air Quality Control





2. Major Benefits of VRF

- Higher efficiency at standard and high ambient temperatures
- Precise temperature control
- Architectural benefits
- Flexibility in design
- Sophisticated control options





2.1. High Energy Efficiency







2.2. Precise Temperature Control







2.2. Precise Temperature Control (Quick Start)







2.3. Architectural benefits

No machine room requirement

VRF System

Only need ODU Space Have a roof garden Get more parking lots









2.3. Architectural benefits Interior flexibility

- Various types/capacity/design
- Cassette, Duct, Stand, Wall-mounted, Ceiling suspended, AHU
- Well matched to interior design, it's purpose
- and room capacity.

VRF System







2.3. Architectural benefits

VRF can save construction cost of 150mm height for each floor.







2.3. Architectural benefits Flexible & Modular Design, Simple to Install









2.4. Noise and Vibration reduction

Sound level is less than 45dBA at the top floors.

VRF System







2.5. Sophisticated Control System







3. Conclusion

- The increasing awareness about Global Warming and Environment Protection by reducing power consumption calls for serious rethinking about most used equipment in various industries.
- The HVAC industry works inline with the global trend, by introducing new eco friendly technologies that minimize the damaging effects to Mother Nature.
- Thanks to the invention and continuous improvement of VRF technology for the contribution in creating a healthier environment for today and for future generations.





VRF Specifications: Misperceptions and Solutions

Dr. Asit Kumar Dutta (Ph.D. Mech Eng.) Manager – Technical & Engineering Department Fujitsu General (Middle East) FZE





1. Abstract

As VRF systems are relatively new in the central airconditioning field, there are many misperceptions to interpret Specifications such as:

- Performance
- Key components, etc.

In this presentation the main criteria for selecting VRF systems will be discussed.





2. Basics of VRF Systems





2.1. What is a VRF system?







2.2. Connection Method







2.3. Operational Mechanism



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2.3. Operational Mechanism







2.4. Benefits of VRF

- Improved energy savings
- Individual operation
- Smart control
- Modular design





3. Misperceptions in Performance





3.1. Parameters to determine VRF performance

- Cooling Capacity (Q)
- Power Consumption (P)

Energy Efficiency Ratio (EER) EER = Q / P

Country wise there is a Minimum Energy Performance Standard (MEPS) that is determined by circumstance of each country like, Outdoor Air Temperature, Electricity Supply Condition, etc.





3.2. Why MEPS for VRF

Air-conditioner shows more than 40% of a total Power Consumption. To avoid the extra burden to the POWER PLANT, every country has own MEPS Regulation for Air-conditioner.







3.3. Overview of MEPS test methods

- AHRI (Air-Conditioning, Heating and Refrigeration Institute) USA Considers IEER for seasonal performance (heating & cooling)
- ISO (International Organization for Standardization) Internationally adopted by member countries Considers CSPF/HSPF for seasonal performance (heating and cooling)
- EN (European Norm) Europe Considers SEER for seasonal performance (heating and cooling

Specified VRF under UAE Standard **ESMA (Emirates Authority for Standardization and Metrology) – UAE Considers EER for cooling performance at 46°C outdoor ambient temp. based of





4. Misperceptions of VRF Key Components





4.1. Compressor – Technology

- Beginning of 20th century
 Semi Hermetic Type
 - Semi Hermetic Type



End of 20th century
 Hermetic Type









4.1. Compressor – Mechanical structure







4.1. Compressor – Mechanism















4.1. Compressor – Selection parameters







4.2. Expansion valve – Type and Mechanism







4.2. Expansion valve – Selection parameters







4.3. PCB (printed circuit board)

What is the PCB?



The PCB contents all electrical components for regulating refrigerant flow by adjusting the Compressor, Fan Motor, Expansion valve, etc...

PCB dissipates Heat and therefore needs to be cooled.





4.3. PCB (printed circuit board) Cooling methods of the PCB






4.4. Fan Motor – Types







4.4. Fan Motor – Selection parameters

- Brushless DC MOTOR
- Multiple Rotational Speed

(More than 10 steps for smooth control of VRF Operation)





4.5. The role of the VRF Development Engineer

A trade-off needs to be found between those components to optimize the performance of the system.



In order to achieve:

- The best performance
- Optimal comfort
- Best serviceability
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5. Main criteria for VRF system selection





5.1. Energy efficiency

Each country has a MEPS regulation. That regulation should be the base for choosing Efficiency

MEPS Regulation (ESMA in UAE)

Rated Cooling	Minimum Energy Efficiency @ 46°C
≦ 90,000 Btu/h	EER 8.3 Btu/Wh
90,000 to 130,000 Btu/h	EER 7.8 Btu/Wh
135,000 Btu/h ≦	EER 7.5 Btu/Wh





5.2. Installation freedom – Piping



- Height Difference
- Total Pipe Length
 - Actual Pipe Length



Easy Piping Connection





5.2. Installation freedom – Easy transportation





By Forklift



By Elevator

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5.2. Installation freedom – Transmission wiring





- Wiring Length
- Wiring Size

Parallel Wiring

Serial Wiring



5.3. Easy to design



Availability of Design Software for,

- Unit Selection
- Piping Design
- Wiring Design
- Preparing Report







5.4. User Friendly Controllers









Central Controller



IntesisBox"

> Wi-Fi Controller

BMS Controller

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5.5. Easy commissioning and troubleshooting

Service Tool

OR

- Good Tool (Software) availability
- Easy to Work (from Room or from Outside)
- Easy to identify the Trouble





5.6. Preventive maintenance – Necessity



Source : Japan Refrigeration and Air Conditioning Industry Association





5.6. Preventive maintenance – Guideline

Source : Japan Refrigeration and Air Conditioning Industry Association

	Periodic inspections			Conservation		
Parts	Points to inspect	Inspection method	Criteria	Conservation method	Inspection Period	Renewing period (Dange or Repair)
Cabinet(Panel), Guard	-Paint peeling -Grack or break of plastic parts	Visual inspection	* Servere rust * Grack or break	Touch-up (Paint peeling) Orange (Orack, Break)		8 years
Vibration rubber	Osterioration, Calcification	-Visual inspection	Presence of normal vibration-proof function	Gearing (Deterioration, Geloffication)		10 years
Fan, Fan guard	-Revolution unbalance -Dust, Appearance	Visual, sound inspection	Absence of severe unbalance Absence of distortion	Parts change (Unbelance) Gearing (Dust)		10 years
Fan motor	-Abnormal noise -Treulated resistance	Visual inspection	Absence of abnormal noise Insulated resistance, more than 1882	Bearing change (Disturbing sound) Motor change (Inculated resistance lowering)		20,000 hours
Compressor	 Abnormal noise or vibration when starting, running and stopping -bracketed resistance 	-Sound inspection Insulated resistance tester	 Absence of noise or abnormal vibration Insulated resistance, more than 198 Q Absence of terminal loose or lines 	 Ohange (Abnormal noise, VBration, Insulated resistance lowering) Tightening (Terminal loose) 	Once a year Before hot season	20,000 hours
Crank case heater	Conduction Socialized resistance of wire cost Deterioration of wire cost	Tester Insulated resistance tester	Absence of noise or abnormal vibration Insulated resistance, more than 198 Q Absence of abnormality	-Parts shange		8 years
Heat exchanger	-Oust grime -Olig -Refrigerant leak	-Voual inspection -Refrigerant detector	Absence of dog Absence of refrigerent leak	- Gearing (Grine) • Parts change (Rehigerant leak)		5 years
Pipe	Noise from pipe resonating Refrigerant leak from convision Resonating, touch of capillery	·Visual inspection	Absence of abnormal resonating (anund), corrosion or erosion	*Adjusting or changing pipes		20,000 hours
Electric expansion valve	-Behavior -Running sound	-Touch inspection -Sound inspection	Refrigerant is ciculating Vibration sound, temperature shift	•Parts change		20,000 hours
Electriv valve, 4-way valve	Behavior of magnetic valve and 4-way valve Insulation - Comosion, Noise	Insulated resistance taster Visual, sound inspection	 Insulated resistance, more than 1MD Absence of noise or compsion 	-Parts shange		20,000 hours
					1	





5.6. Preventive maintenance – Components

Check wearing of parts, after 20.000 hours

since started operation





since started operation

since started operation

Check wearing of parts, after 25.000 hours

Check wearing of parts, after 5 years

52





6. Conclusion





6. Conclusion

- Calibration of the system components results in VRF System Efficiency; the efficiency of the system is not just affected by the components.
- Effective selection of the VRF system results in the following benefits for stakeholders:

End Users:

✓ Energy savings, Lower noise, Cooling comfort & Efficient service.

Consultants:

✓ Easy to design & Availability of supporting documents.

Contractors:

✓ Installation flexibility and Support from manufacturer.

Service Personnel:

✓ Spare parts availability, Quick response time and Reduced downtime. 19 September 2018 HVACR Consultant Leadership Workshops





VRF- The Installer's Role in Adding Value

Bibin Thomas

Business Development Manager Adel Electronics Trading LLC





Introduction

 A good dish is a combination of the right ingredients in the right proportion, prepared to meet the essence of the dish by a professional, which should be pleasing to the eyes and fulfill your appetite.







Relation to the context

- Dish VRF/VRV equipment
- Ingredients Tools and fittings
- Professional- Competent Installer
- Essence With the full knowledge
- Fulfill your appetite Problem-free installation



1. Types of DX units

Standard One to One DX units

- Single outdoor, single piping, single communication cabling
- Large outdoor space required to install multiple indoor units
- Higher power consumption in comparison to multiple VRF units
- Simple installation practices
- Low to medium brazing skills required

VRF/VRV Units

- Single system, interconnected piping and loop series cabling
- Reduced footprint when connected to Multiple indoor units (For: eg 20 nos)
- Lower power consumption when connected to multiple units
- Complex installation practices
- Medium and high brazing skills required





Vorksho





2. The VRF Life Cycle



EUROVENT MIDDLE EAST **3. Installation basics** Where should the installer start?

STEP 1

 Understand the selection piping schematics, wiring chart



Compare the selection with the calculated load and drawing



Compare the selection with the calculated load and drawing







3. Installation basics Where should the installer start?

STEP 2: Plan and organize the work plan for the project

• Evaluate the prepared drawings with site conditions



 Plan and mark the locations for the indoor unit, pipe supports and drain supports









3. Installation basics How to position Refrigerant piping

Correct position for REFNET piping



Incorrect position for REFNET piping







3. Installation basics Maintaining the correct distances









STEP 3: Precautions and preparation for brazing and REFNET

- To be addressed by a licensed
 brazing technician
- Know the correct quantity for nitrogen purging
- Prepare the site in accordance with the required safety precautions



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3. Installation basics Where should the installer start?

STEP 4: Flushing of the system with Nitrogen

- Maintain a pressure of 80 PSI
- Separate all pipelines from the indoor units
- Install individual access valves or shutoff valves for each unit







3. Installation basics Where should the installer start?

STEP 5: Pressure Testing

Day 1 maintained at 580 PSI Day 2 maintained at 200 PSI







STEP 6: Vacuuming the system and refrigerant gas charging

- A micron vacuum gauge
- Vacuum up to 500 microns
- Charging scale





UtuWite: Pro



3. Installation basics Where should the installer start?

STEP 7: Power, communication and thermostat cabling

Power(Indoor) :- 3 core 2.5 mm Flexible cables

Power(Outdoor) :- 4core + earth 10 mm armored cables

Communication :- 2 core 0.7mm shielded/unshielded cables











4. Installation recommendations Vibration absorption pads







4. Installation recommendations Content of Testing and Commissioning reports

- Date and time of pressure testing
- Photos before and after pressure testing
- Photos before and after the vacuum
- Refrigerant charge and specifications
- Photos of electrical observations during the commissioning and post-commissioning
- Recommended spare parts list for future maintenance





4. Installation recommendations Alternative piping, crimp solutions

- A 360 degree lock solution
- Quick and easy to install
- Neat & clean piping result
- Max. pressure of 3000 PSI
- Performance test pressure up to 700 PSI
- Does not require nitrogen brazing
- No hot work perm











4. Installation recommendations Insulation materials

- Colour-coded insulation addresses the labeling factor on the project site
- Maintains a neat appearance
- Increased fire protection and safety
- Easy handling on site and quick identification
- High durability factor

Refrigerant Pipe



Water Pipe





The ANSI/ASME standard recommends using label colors in the above ways.





4. Installation recommendations Cable trays and containments

- Protects the piping from any external damages
- Creates a quality, visually appealing finish to the piping network











5. Conclusion

- Increase in VRF jobs by 17% between 2015 to 2017 (BSRIA Reports 2017)
- Therefore the need for qualified installation professionals has increased
- Qualified personnel ensures the best installation, resulting in the best performance of the product and satisfied customers.




VRF Regulatory Requirements in the GCC

Michel Farah

Vice-Chairman

Eurovent Middle East





1. Air conditioning Contribution to the 17 UN SDGs









Population Growth ncumption Energ fficien 3 GOOD HEALTH AND WELL-BEING _Air **CO2** Emissions Quality 13 CLIMATE ACTION **Income Growth** w GW in Emerging countries **Global Warming Green House Effect**

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1. Air conditioning Actions to reduce energy consumption



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2. Regulations





2. Regulations Facts on standards and labeling schemes



In most regulated markets

- 20% of the regulated population will automatically comply with any regulation
- 5% will attempt to evade the regulation
- The remaining 75% will comply as long as they think that the 5% will be caught and punished





81

2. Regulations Saudi Energy Efficiency Programme

Kingdom has seen a steep increase in energy efficiency requirements







Energy Efficiency and Safety regulations in the UAE

Entity	Product	Regulation	Certificate	Mark/Label
India sta_orbani stj_orf	Residential Non-Ducted and Commercial HVAC	Minimum Energy Efficiency at T3 for DX and T1 for Chillers Requires (3 rd party test or Factory Audit)	<image/>	العال الجودة الجودة الجودة الجودة علامة الجودة الجودة الجار العلى علامة الجودة الجار العلى
میں	Residential Non-Ducted	Safety compliance with IEC 60335-2-40 requires (3 rd party test and RoHS)	<image/> <image/> <image/> <image/> <section-header><section-header><section-header><section-header><section-header><section-header></section-header></section-header></section-header></section-header></section-header></section-header>	الجودة الإماراتية NB-000x
روب میانه المان مراجع میانه المان مراجع مربح المانه مربع مربح المانه مربع مربح مربع مربح مربع مربح مربع مربح مربع مربح مربع مربح مربع مربح مربع مربح مربح مربح مربح مربح مربح مربح مربح	Residential Non Ducted	Electro Magnetic Compatibility and Safety as per IEC 60335-2-40 requires (3 rd party test)	<image/> <image/>	0002-429





2. Regulations Stakeholder collaboration for smooth implementation





- Define Product: Identify types of model involved based on new technology
- Product Development: Develop new product & design modification
- Conformity Assessment: Include tests according to regulation & certify products
- Set-up Production: Production line preparation/ install new facility
- \rightarrow Lead time ranging from 6 30 months

Implementation Lead Time

• Essential processes to introduce new product (includes minor changes) to comply with the regulation





GCC Energy Efficiency Requirements for Split AC

The path to unified regulations is a long one

- Different countries, different EER regulations...
- Different EER requirements, at different Temperature conditions
- Different scope of products
- Different energy labels and nameplate requirements





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GCC Energy Efficiency Requirements for VRF

VRF recognition by the GCC countries

- Different countries, different EER regulations...
- Different EER requirements, but all defined at different Conditions
- Different scope of products
- Different energy labels and nameplate requirements







2. Regulations VRF testing and certification criteria of acceptance

- Current regulations lacks harmony towards testing standards and certification programs
- VRF multiple combinations requires equal comparison with other category products such as Chillers
- Call for a specific GCC certification program in line with European and US programs but adapted to the local weather conditions
- Current regulations have only one thing in common, they specify Full load EER while the world trend is to use SEER to show part load and seasonal year round performance

VRF Criteria of acceptance by GCC regulation authorities

			Tetsing	Certification			
		AHRI 1230	ISO 15042	EN14511	AHRI AHRI	Eurovent	
KSA	SASO	x	x		х		
UAE	ESMA		х				
UAE	ADQCC	х	х	х	Х	х	
KWT	MEW	х	х			_	





3. From EER to SEER To measure real, year round efficiency

- Current EER measure efficiency at Full load only at 35°C or 46°C
- Full load EER does not consider energy efficiency at lower ambient temperatures with more than 80% of the operation time
- Air conditioning technology trending towards variable speed such as inverters for superior year round part load efficiency i.e. SEER, CSPF
- Regulations tend to increase full load MEPS which does not reflect higher year round total efficiency
- The same issue led to adapt international ISO standards to local weather conditions i.e. India

Country	Weighted EER	Seasonal Performance Factor					
Japan		√	ISO 16358 base				
European Union		√	EN14825				
Turkey		√	EN14825				
GCC		√	AHRI210/240 or ISO 16358 base				
China		√	ISO 16358 base				
Taiwan		1	ISO 16358 base				
India		√	ISO 16358 base				
Vietnam		√	ISO 16358 base				
Thailand		√	ISO 16358 base				
Malaysia		√ (2019)	ISO 16358 base				
Singapore	√						
Indonesia	√						
Australia		√ (2017)	ISO 16358 base				
United Stats		√	AHRI210/240				
Mexico		√	AHRI210/240				
Brazil	1						





3. From EER to SEER SEER for year round Energy Efficiency Evaluation

- EER at T1 or T3 does not provide information on the Majority Climatic Zone where the unit is operating most of the time
- We need to evaluate SEER for both Fixed and Variable speed air conditioners at all the weather conditions where cooling is required
- Calculation needs to consider High Ambient Hot Climate T3 Climatic Zone
- ISO 16358 is the reference method for T1 has been adapted to T3 climate conditions. Standard to be released.







3. From EER to SEER Using ISO 16358 for the T3 condition

- ISO16358-1(CSPF*) is a <u>calculation method</u> which can evaluate the performance in <u>actual use</u> for Fixed, Multi Stage and Variable speed air conditioners
- Testing conditions as per ISO 5151, ISO 13253 and ISO 15042 at T1 and T3 conditions
- Testing points at T1 and T3 <u>Full Capacity</u> and T1 <u>Half</u> <u>Capacity</u>
- Calculation method using hot climate weather bin based on an average between Riyadh and Abu Dhabi climates and could be customized for a specific city weather bin

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Conclusion

AC energy efficiency is an important contributor to the UN 17 Sustainable Development Goals

- Energy efficiency improvements help mitigate climate change and global warming
- MEPS regulations and labeling programs help shift the market towards higher efficiencies
- GCC regulations revisions need to involve the Stakeholders to be fairly applicable and efficient
- Air conditioning variable speed trends can play an important role in achieving energy efficiency and carbon reduction targets
- We call for a gradual move from EER to SEER for the T3 condition demonstrate the real year round energy efficiency and savings





VRF in Residential Applications

Dharmesh Sawant

Senior Manager

LG Electronics





VRF Schematic Layout Villa Type 2A



14 HP

12 HP

10 HP



Roof								
	Bedroom 2	Bedroom 3	M Bedroom	Bedroom 4	Study	Liv Void	Emly Rm	Corridor
FF	Dedroom 2	Dedroom o	M. Bearoon	Bearboint	Olddy		T THEY I KIT	
GF	Driver's Room	Entrance	Guest B.Room	Living Room	Di	ning	Kitchen	Maid's Room

- Majority of the high-end luxury projects use VRF system in order to comply with DM Green Building Guidelines.
- Independent control of AC units.

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- Illustrative purpose only.⁹³ - The actual layout varies with this layout





Key concerns and solutions for tenants





Key factors in AC selection

1) AC system inline with the image of the Project

2) Tenant Asset – Longevity of AC



Innovative and sustainable AC system

Tropical weather (Dust clogging) leads to higher operating cost and reduced life

3) Comfort condition

Precise control of latent load Non stop cooling even at 55 deg C.





Key factors in AC selection

4) Close proximity to sea

Corrosion leading to higher replacement cost

5) Lower operating cost



Sustainable future and peace of mind for tenants

6) Peace of mind during operation

Redundancy or continuous cooling



VRF systems stand out as a BETTER CHOICE.

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VRF offers lower connected load



- All inverter compressor
- Control of superheat, suction & discharge pressure, sub-cooling
- Reduction in transformation leading to lower connection fees
- Complies with Trakhees, Estidama, ESMA and SASO Regulations





VRF saves valuable roof space

DX Split System



- Roof congested with AC ODUs
- Roof space occupied by AC 260 Sq ft
- Total No. of ODU 16 Nos.
- Difficult and expensive to maintain

VRF System



- Neat roof layout, leaves space for other utilities through reduced footprint
- Roof space occupied by AC 80 Sq ft

• Total No. of ODU – only 3 Nos.





VRF enhances life of the condenser



- Maintains the condenser coil relatively cleaner for better heat transfer.
- Lower operating cost due to cleaner coil.
- Lower capacity deration in harsh climatic condition (Dust storm)





VRF offers faster latent load control



- Latent load a major concern in coastal area.
- Conventional 1:1 has only temperature sensor
- Some VRF system has dual sensing of Temp and Humidity
- Setting of evaporation based on temp / humidity.





VRF offers faster latent load control



- Uncomfortable Environment

 sets evaporation temp based on temperature sensor only.
 - slower in meeting latent load

- Comfortable Environment

 sets lower evaporation temp based on humidity sensor also.
 - Faster latent load.







3rd Party Test certificate verifying performance at high ambient temperatures







VRF offers higher saving in OPEX



AC System	Jan	Feb	Mar	Apr	Мау	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Yearly
VRF	176	232	569	1,125	1,599	2,124	2,840	3,348	2,762	1,850	950	236	17,811
Ducted Split	1,000	1,200	1,850	2,447	3,105	3,903	4,690	5,100	4,350	3,200	2,100	850	33,794

Comparison of Electricity bill

All values in AED





VRF offers higher redundancy



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Scenario 1 – Failure of one module, but all IDU in operation.



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• Scenario 2 – Failure of one module, but needs full load in critical area.



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Scenario 3 – During repair of one module needs full load in critical area.



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Ease of service through cloud based solution







Apartment

Q5 Home & office (Italy) Vermont (USA) Highville Astana (Kazakhstan)

Cultural Spaces

Los Angeles convention center (USA) **JINAN International convention &** exbition center (China)

Romer hotel (Germany) Aries hotel & Spa (Poland)

Industrial Hyundai & Mobis car factory (India)

Hyundai Powertech Factory (Korea)

Nuclear Plant

Chashma 1 (Pakistan) Chinshan 1 & 2 (Taiwan) Kudankulam 1& 2 (India)

abrika Shopping Mall (Ukraine) Lotte World Shopping Mall (Korea)

Vodafone Arena (Turkey) Arena Da Baixada (Brazil) Sang-am World cup stadium (Korea)

Aegean university (Greece) Seoul National University international studies center (Korea)

Shopping Malls

Stadium Arena

Educational

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VRF for Retrofit Applications

Peck Zhao

Overseas Marketing Manager Midea Commercial Aircon





HVACR Market Overview

The World Air Conditioning market by type of product in 2017(e)

 3%
 78%
 4%
 7%

 Room
 Splits
 Large Packaged
 Chillers
 Airside

The World Heating market by type of product in 2017 (e)



Commercial Boilers Domestic Boilers Radiators Underfloor Heating Water Heating Furnaces

The World BACS market in 2017 (e)

32% 44% 24%

Total Products Total Value Add Service & Maintenance

The World Renewables market by type of product in 2017 (e)



Heat Pumps
Solar Thermal

60+ bln USD

100+ bln USD

30+ bln USD

20+ bln USD





HVAC market overview World AC market by value in 2017 (USD 103 Billion/5% growth

World Air Conditioning Market from 2014 to 2020





Asia Pacific Europe

Total Value in 2017 USD 103 billion



📕 America 📲 Asia Pacific 📒 Europe 🛛 🗏 Middle East India Africa

Source: The Building Services Research and Information Association (BSRIA)

Middle East India Africa

America





HVAC market overview Key countries

Ranking	Country	Trend	Market Value USD m	Market growth % 16-17
1	i China	+	34,000	+ 21%
2	🧉 USA		16,650	+ 7%
3	🧉 Japan		13,904	+ 4%
- 4	S. Korea	+	3,875	+ 44%
5	💿 India		2,600	+ 7%
6	australia	+	1,600	+ 28%
7	🚺 Italy	+	1,395	- 7%
8	Saudi Arabia	+	1,270	- 3%
9	🦲 Germany	*	1,162	+ 3%
10	🧓 Turkey	+	1,055	+ 17%
-11	France		1,015	+ 6%
12	🜔 Spain	*	990	+ 10%
	-			Source: BSRIA

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HVAC market overview Global AC sales breakdown by product (2017)



Source: The Building Services Research and Information Association (BSRIA)

Product Category	Market Share	
VRF	11% (11 \$bn)	
Chiller	7% (7.5\$bn)	
AHU & FCU	8% (8 \$ bn)	
Ducted Splits (Including US ducted))	11% (10 \$bn)	
Rooftops	4% (4 \$bn)	
Total CAC	30% - 40%, 40 US\$ billion	





HVAC market overview

World VRF 1.9 VRF ODUs, 11+ bln USD







Inverter popularity in the market is increasing Inverter DX split and chillers

Inverters (single + multi) by volume, 2016 & 2020



50% + of Air Conditioners are inverter driven

Penetration in chillers in key countries by volume %, 2016-2021







Inverter & VRF





502mm



Now

18HP 39KG 539mm



32HP

32HP

Inverter makes the VRF more powerful with smaller size



AC Global Trends Market drivers and restraints







AC Global Trends







Global AC Trends Many opportunities in renovation



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VRF considered a suitable alternative to most AC systems – DX & Water Based

For capacity 3HP up to 5,000 HP







Product sophistication vs level of technical skills







What are the benefits of VRF?

Energy Saving. The volume or flow rate of refrigerant is accurately matched to the required heating or cooling loads. It is estimated that the power consumption can be reduced up to 30%.VRF system has High Efficiency in part load.

Energy Saving. Heat recovery VRF technology allows individual indoor units to heat or cool as required, while the compressor load benefits from the internal heat recovery.

3

2

Modular design. The modular design offers comfort on demand allowing the choice to use the system only in the zones where it is needed. Provides dehumidification and temperature control by rapidly adapting to changing loads.



Energy Efficiency

- System Automatically Matches the Zone Load
- Adjusts the Flow of Refrigerant and Energy
- Adjusts the Compressor Speed and Fan Speed
- Improves Temperature Control
- VRF's have multiple indoor evaporator units connected to one outdoor SYSTEM
- The condensers work only as needed, providing energy savings from partial load conditions.
- VRFs are predicted to provide 50% energy savings on average over the lifetime of the system.

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Energy Efficiency

EER (Energy Efficiency Ratio)

The EER of VRF(Example)





High Efficiency – EER & COP 30%+ @full load, 50%+@part load more efficient than split





Energy Efficiency Utilizing VRF with LEED

The VRF (variable refrigerant flow) air conditioning system is engineered for sustainable green buildings and provides opportunities for designers to claim numerous LEED® prerequisites and points.

- Energy and Atmosphere: VRF Can achieve up to 21 points
- Environmental Quality: VRF can achieve up to 7 points

LEED NC 3.0

- Certified: 40-49 points
- Silver: 50-59 points
- Gold: 60-79 points
- Platinum: 80 + points







What are the benefits of VRF?

Quiet operation. Sleep without noise. Indoor units may operate at 25dB(A) sound levels and outdoor units can operate at 50dB(A) and lower with night quiet operation.

Ease of Design, installation & transportation.

Selection software enables a fast method of laying out a VRF system. VRF is developed based on Split system, piping and wiring work are similar. Small size and light weight make it easy to transport.

Centralized monitoring. Feature that gives users control over the entire system from a single location or via the Web.

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6





What are the benefits of VRF? VRF presents better aesthetic value compared to split









Advantages of VRF over Split AC Possibility to connect more indoor units







Advantages of VRF over Split AC







VRF advantages over chillers





- VRF offers efficiency without requiring the space
- Chiller system require space for pumps, boilers, chillers, ducts, piping, heat exchangers





Mini VRF Optimised design for residential buildings and small offices

Slim & Flexible

design

Easier and safer

installation thanks to

a branch box







Energy Management Systems

Floating Refrigerant Temperature for balancing comfort and efficiency

Evaporating temperature (floating) °C

Te(fix)

Temperature (indoor/outdoor)

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- With the integration of EMS (Energy Management System), VRF would be able to adjust evaporating temperature (in cooling) and condensing temperature (in heating) to maximize the comfort and energy efficiency automatically.
- Background knowledge:
 - For low ambient temperature, lower load and capacity are required
 - Lower load and capacity need, higher evaporating temperature can be
 - Higher evaporating temperature results in higher efficiency, especially for transition seasons
 - Automatically adjust temperature
 - Save Energy
 - Comfortable cooling/heating

EUROVENT MIDDLE EAST



Ease of installation: Automatic charge function

- VRF system can be charged with the necessary amount of refrigerant automatically via a push button on the PCB.
- Automatic charging will stop once the appropriate amount of refrigerant has been transferred.
- Need to be customized.

Conventional manual charge:

- 1. Calculation of additional refrigerant charging volume
- 2. Measuring the weight of the cylinder
- 3. Charging the unit with additional refrigerant

Automatic Charge Function (optional)











EUROVENT MIDDLE EAST Ease of service - Continuous running when indoor unit requires repair

- In case of one particular IDU needs to be repaired, it can be power off without any interruption to the system's operation.
- In case of indoor unit disconnected (Error display on ODU PCB), the system will keep running.



The system can be repaired without interruption to normal operation.

Leader

Worksh

Auto Dust Cleaning

Self-clean

- The innovatively designed dust-clean function enables the outdoor unit to prevent the dust by itself.
- To improve the reliability and maintain system operate efficiently





Complete control solutions Various controllers and software







Workshops







- To enable the long-distance control for VRF system through internet.
- As well the smart phone, tablet PC, laptop or desktop PC can be as a web controller.
- More user-friendly with updated APP and convenient cloud server access.



- BMS Gateways are compatible to multiple communication protocol of BACnet, LonWorks, RS485, Profibus, Modbus, KNX, etc.
- Connectible to BMS or Smart Home systems



Conclusion

- Many opportunities for retrofit as the demand is increasing in the HVAC market
- Benefits of VRF systems:
 - ✓ Mostly ductless, saving space
 - \checkmark Uses a condenser unit that works with multiple units
 - ✓ No need for water piping, requiring only refrigerant piping
 - ✓ Lower utility costs
 - ✓ Less space used
 - ✓ Better individual temperature control
 - VRF Systems are changing the way we Heat and Cool buildings

